

Canadian Apprenticeship Forum: Key Apprenticeship Trends

CAF-FCA.ORG

CAF-FCA Member Supported Research

- CAF is a national, non-profit organization.
- The findings being shared today come from CAF member research.
- Members support the National Women's Leadership Program
- Each year members receive these benefits:
 - Discounts for the National Apprenticeship Conference
 - Annual information on registrations and completions
 - Apprenticeship specific LMI about trades in demand
 - Member only webinars and newsletters
 - Member login credentials with full access to the CAF-FCA reports and resources

Key Topics

- Apprentice Demand in Red Seal and Non-Red Seal Trades
- Apprentice Attraction
- Apprentice Retention
- Barriers to Progression and Completion
- Factors Supporting Progression and Completion

Apprentice Demand in Red Seal and Non-Red Trades



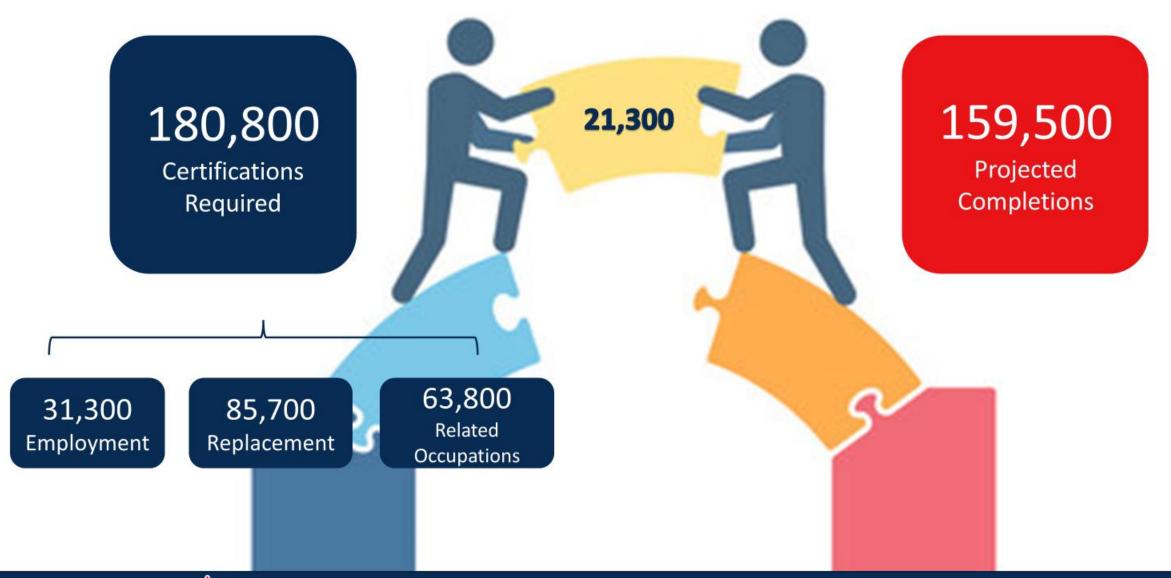
Sources

Direct feedback from apprentices and journeypersons from the Apprentices in Canada ePanel

Statistics Canada Registered Apprenticeship Information System

CANTRAQ

Canada will need more than 180,000 newly certified Tradespeople by 2028





More than a third of Red Seal trades are anticipated to see increased recruiting challenges:

- Boilermaker
- Bricklayer
- Cabinetmaker
- Construction Craft Worker
- Cook
- Hairstylist
- Industrial Electrician
- Industrial Mechanic (Millwright)
- Instrumentation and Control Technician
- Insulator (Heat and Frost)

- Landscape Horticulturist
- Lather (Interior Systems Mechanic)
- Machinist
- Mobile Crane Operator
- Partsperson
- Roofer
- Tool and Die Maker
- Tower Crane Operator
- Welder

Trades in Demand

	Trade	Projected Completions	Certifications Required
•	Cook	2,491	13,541
•	Hairstylist	5,037	17,105
•	Welder	4,538	11,341
•	Industrial Electrician	2,717	3,194
•	Industrial Mechanic (Millwright)	7,741	8,713
•	Painter and Decorator	2,298	2,126
	Carpenter	21,594	19,756
•	Heavy Duty Equipment Technician	6,106	5,172
	Construction Electrician	30,147	25,373
•	Automotive Service Technician	10,813	8,193
	Refrigeration and Air Conditioning Mechanic	5,995	4,363
	Plumber	11,138	7,633
•	Sheet Metal Worker	4,746	3,173
	Truck and Transport Mechanic	5,808	3,747
•	Steamfitter/Pipefitter	4,547	2,238
•	Other Red Seal Trades	33,763	45,091
	Total	159,479	180,759

Source: Statistics Canada, RAIS Custom Data Request; Prism Economics and Analysis, 2024

- At Risk: Certifications Required Exceed Projected Completions
- Balanced Conditions: Certifications Required In-Line with Projected Completions
- Ample Supply: Projected Completions Exceed Certifications Required



Trades in Demand by Province

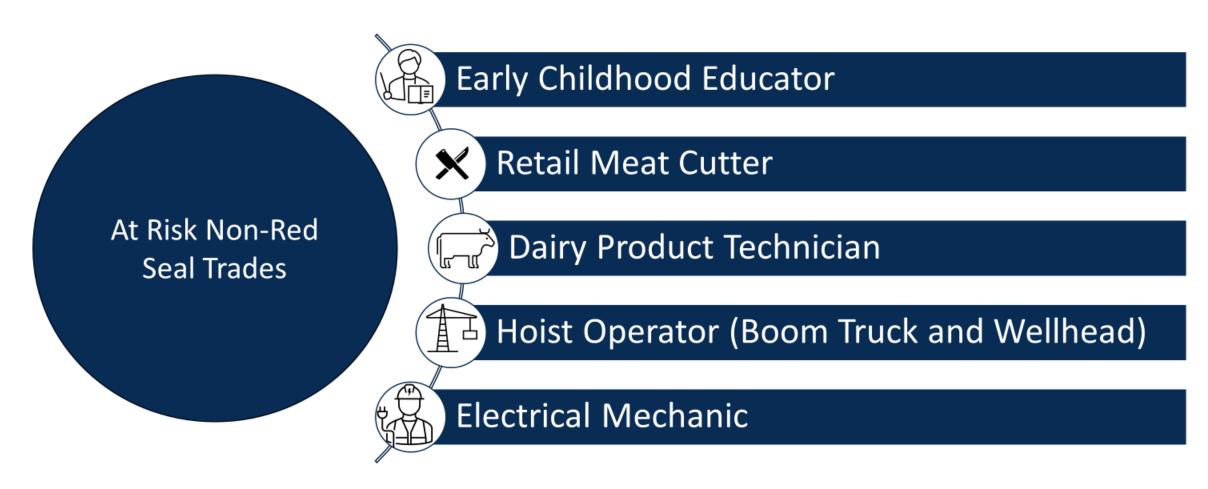
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Source: Statistics Canada, RAIS Custom Data Request; Prism Economics and Analysis, 2024

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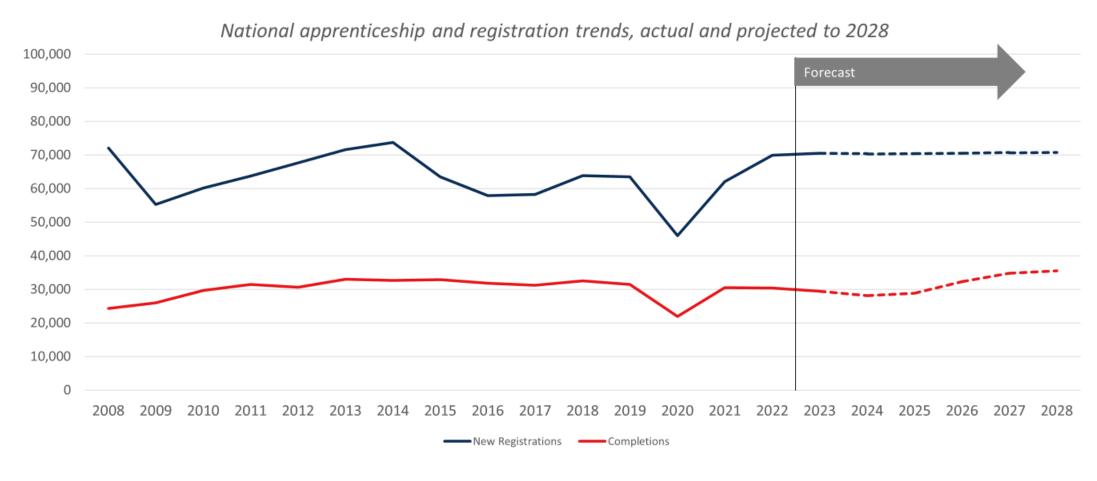
Non-Red Seal trades at risk for supply challenges over the outlook period:



Apprentice Attraction



National Trends in Apprenticeship: New Registrations and Completions, Red Seal Trades



Source: Statistics Canada, RAIS Custom Data Request; Prism Economics and Analysis, 2024



Record Number of New Registrations in 2022



Source: Statistics Canada, RAIS, Custom Aggregation



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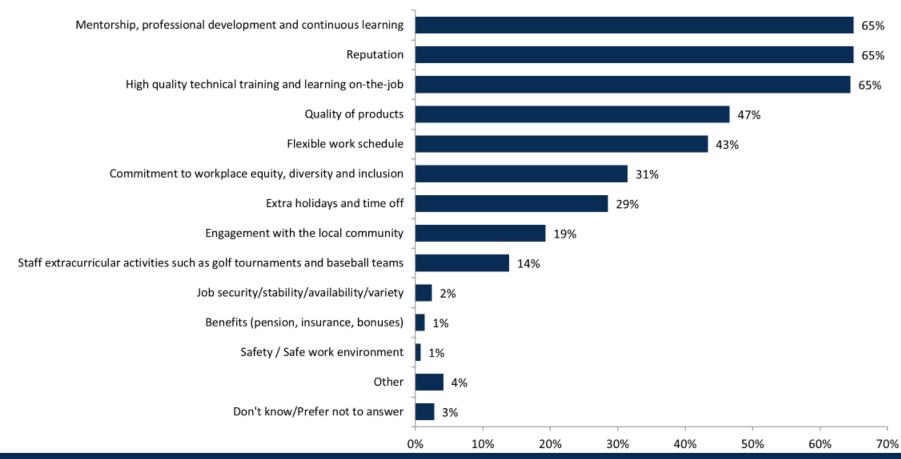


Apprentice Attraction Factors

Respondents were asked, other than wages, what characteristics attract them to certain companies. The three top factors were:

- Mentorship, professional development and continuous learning
- An employer's reputation
- High-quality training

Apprentice Attraction Factors



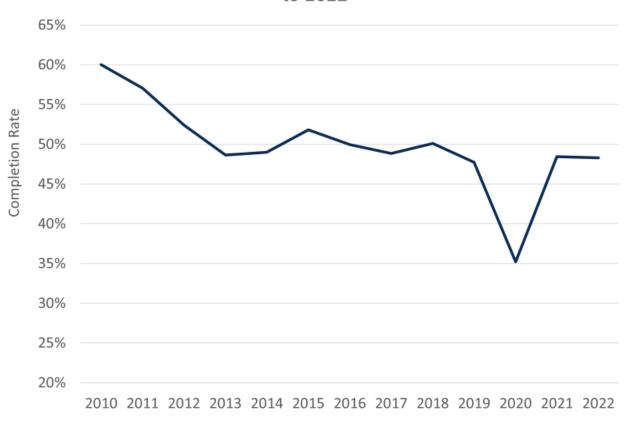


Apprentice Retention



National Trends in Apprenticeship: Completion Rates

National average completion rate, Red Seal trades, 2010 to 2022



- Downward trend in the completion rate of apprentices
- The certification rate averaged 48% in 2022, down from 60% in 2010
- Statistics Canada data suggests fewer apprentices are completing their program and becoming certified within the given program duration

Source: Statistics Canada, RAIS Custom Data Request; Prism Economics and Analysis, 2024



Completions Have Been Slower to Recover



Source: Statistics Canada, RAIS, Custom Aggregation



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Men and Women's Completion Rates

2022

Men: 46%

Women: 36%

60% 56% 55% Average Completion Rate 47% 46% 50% 45% 38% 36% 40% 34% 20% 10% 0% 2017 2018 2019 2020 2021 2022 Women

Figure 7 - Average Historic Completion Rate, Top 15 Red Seal Trades, Canada

Source: Statistics Canada (RAIS), 2022; CANTRAQ Prism Economics (2024)

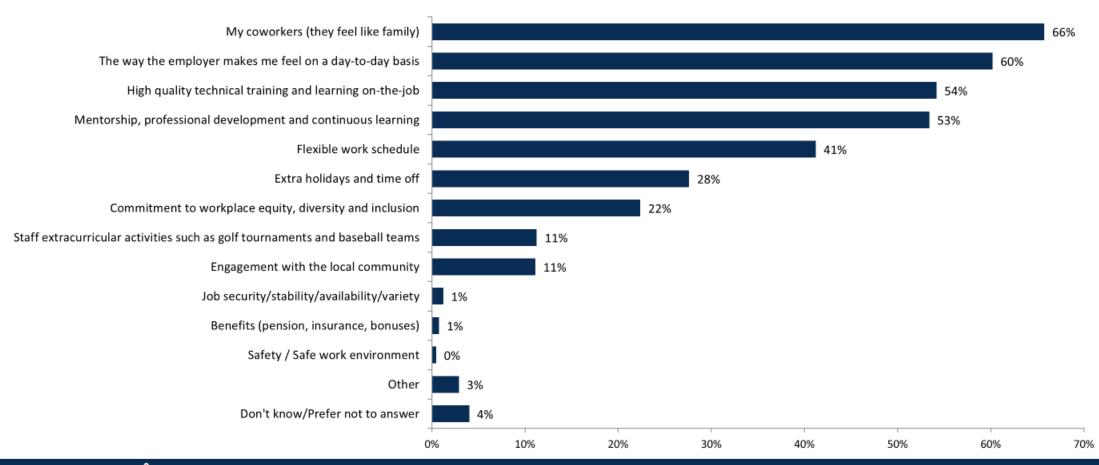


Apprentice Retention Factors

Respondents were also asked what motivated them to stay with employers. The three top factors were:

- Co-workers because "they feel like family"
- The way their employers make them feel on a day-to-day basis
- High quality training and learning on-the-job

Apprentice Retention Factors





Career Goals

Respondents shared their top five career goals:

- "To be an expert in my chosen skilled trade" (71 per cent)
- "To secure a job that gives me financial security" (63 per cent)
- "To mentor future apprentices and tradespeople" (55 per cent)
- "To work with a reputable company" (48 per cent)
- "To help other people through my work" (43 per cent)



Apprentice Barriers to Progression and Completion



Barriers to Progression

Common barriers to progression for Level 1 to Level 2 apprentices are:

- Delays in accessing technical training (48%)
- Concerns about reduced income during training (31%)
- Employer would not release apprentice for technical training (9%)

Barriers to Progression

Common barriers to progression for Level 4 apprentices are:

- Test anxiety (20%)
- Family issues (14%)
- Reluctance to write exam (9%)

Factors Supporting Progression and Completion



Progression Motivators

Apprentices identified the factors that motivate them to progress in their training:

- High quality training (55%)
- Support of my employer (51%)
- Government programs (31%)

Factors Facilitating Progression

Apprentices identified key factors that facilitate progression:

- Encouragement from journeyperson (59%)
- Learning all aspects of the trade and a variety of tasks (56%)
- Free tutoring to improve skills (19%)
- Having a training plan and regular discussion about it with an employer or journeyperson (17%)

Completion Motivators

Apprentices identified the factors that motivate them to complete their apprenticeship training:

- A sense of accomplishment (68%)
- Higher wages (68%)
- Employers value the Red Seal (52%)
- Labour mobility (37%)
- Compulsory trade (30%)

SAVE THE DATE

Supporting Equity in Trades Conference

Toronto, ON

May 24-26, 2025

